

08-13555-jmp Doc 34177 Filed 01/24/13 Entered 01/24/13 15:40:31 Main Document
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B 210A (Form 210A) (12/09)

UNITED STATES BANKRUPTCY COURT
Southern District Of New York

In re Lehman Brothers Holdings Inc., et. al., Case No. 08-13555(JMP)
(Jointly Administered)

TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a).
Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of
the partial transfer, other than for security, of the claim referenced in this evidence and notice.

Name of Transferee
MSD Credit Opportunities Master Fund, L.P.

Name of Transferor
Shanti Asset Management

Name and Address where notices to
transferee should be sent:

Court Claim # (if known): 27349
Claim Amount: \$38,756,999.00
Date Claim Filed: 9/22/09
Debtor against claim filed: Lehman Brothers
Holdings Inc.

c/o MSDC Management, L.P.
Attention: Marcello Liguori
645 Fifth Ave., 21st Floor
New York, NY 10022
Phone: (212) 303-7822
Fax: (212) 303-1772

Wire Instructions:

Bank: JPMorgan Chase
ABA #: 021-000-021
Account: J.P. Morgan Clearing Corp.
Account #: 066001633
For Further Credit to: MSD Credit Opportunity Master Fund, L.P.
Account #: 102-41160-2
Attn: Sean Schafer 212-622-1992

I declare under penalty of perjury that the information provided in this notice is true and correct
to the best of my knowledge and belief.

By:  Date: January 23, 2013
Transferee/Transferee's Agent

Penalty for making a false statement: Fine of up to \$300,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

Profectus Investments LLC
100 Wall Street
New York, New York 10005
(646) 559-5000

TRADE CONFIRMATION

To: Shant Asset Management

TRADE DATE: 09/13/2011
SETTLEMENT DATE: 9/16/2011

SELLER: Shant Asset Management SAS (hereinafter "Shant"), representing and on behalf of the Luxembourg Sicav Alternative Strategy Medergloope, for which Shant acts as advisor.

BUYER: Profectus Investments LLC (hereinafter "Profectus")

BUYER's ACCOUNT: Euroclear Brussels number 98730, reference Northeast

NOTES: DIAMFN X50302352405 23 370 000 BRL FACE (hereinafter "Notes")

PURCHASE PRICE: [REDACTED]

ADD: All distributions and rights to buyer regardless of record date.

OTHER TERMS:

1: [REDACTED]

2. 

3. This Trade Confirmation shall be governed by and construed in accordance with French law. All disputes arising out of or in connection with this Trade Confirmation shall be subject to the jurisdiction of the *Tribunal de commerce* of Paris.

4. This Trade Confirmation may be executed by the Seller and Buyer in counterparts, each of which shall be deemed an original and both of which together shall constitute one and the same instrument. To this end, signed signature pages may be transmitted between the parties by facsimile, electronic scan (PDF), or other like method, and any such signature shall have the same legal effect as an original.

Formalities fulfilled

Formalities fulfilled and numbering

PROCEEDS:

BUYER: 

ROBERT FRANZ, MANAGING DIRECTOR
PROFECTUS INVESTMENTS

SELLER: 

ERIC MOOKHERJEE
SHANTI ASSET MANAGEMENT

Profectus Investments LLC
100 Wall Street
New York, New York 10005
(646) 558-8000

TRADE CONFIRMATION

To: Shant Asset Management

TRADE DATE: 02/13/2011

SETTLEMENT DATE: 02/16/2011

SELLER: Shant Asset Management SAS (hereinafter "Shant"), representing and on behalf of the investment fund FCP Shant AlphaBeta Cantoné, for which Shant acts as the manager;

BUYER: Profectus Investments LLC (hereinafter "Profectus")

BUYER'S ACCOUNT: Euroclear Brussels number 98730, reference Northeast

NOTES: DIAMFN X50802382405 8 640 000 BRL FACE (hereinafter "Notes")

PURCHASE PRICE: [REDACTED]

ADDL: All distributions and rights to buyer regardless of record date.

OTHER TERMS:

1. [REDACTED]

Formalised sign: 0.25"

2. [REDACTED]

3. This Trade Confirmation shall be governed by and construed in accordance with French law. All disputes arising out of or in connection with this Trade Confirmation shall be subject to the jurisdiction of the Tribunal de commerce of Paris.
4. This Trade Confirmation may be executed by the Seller and Buyer in counterparts, each of which shall be deemed an original and both of which together shall constitute one and the same instrument. To this end, signed signature pages may be transmitted between the parties by facsimile, electronic scan (PDF), or other like method, and any such signature shall have the same legal effect as an original.

PROCEEDS:

BUYER:


ROBERT FRANZ, MANAGING DIRECTOR
PROFECTUS INVESTMENTS

SELLER:


ERIC MOOKHERJEE
SHANTI ASSET MANAGEMENT

Formal: 6.35

Profectus Investments LLC
100 Wall Street
New York, New York 10005
(646) 569-5000

TRADE CONFIRMATION

To: Shent Asset Management

TRADE DATE: 08/13/2011

SETTLEMENT DATE: 09/16/2011

SELLER: Shent Asset Management SAS (hereinafter "Shent"), representing and on behalf of the investment fund FCP Shent Multistrategies, for which Shent acts as the manager.

BUYER: Profectus Investments LLC (hereinafter "Profectus")

BUYER'S ACCOUNT: Euroclear Brussels number 95730, reference Northeast

NOTES: DIAMFN XS0302352406 \$ 600 000 BRL FACE (hereinafter "Notes")

PURCHASE PRICE: [REDACTED]

ADOL: All distributions and rights to buyer regardless of record date.

OTHER TERMS:

1. [REDACTED]

2.

3. This Trade Confirmation shall be governed by and construed in accordance with French law. All disputes arising out of or in connection with this Trade Confirmation shall be subject to the jurisdiction of the Tribunal de commerce of Paris.

4. This Trade Confirmation may be executed by the Seller and Buyer in counterparts, each of which shall be deemed an original and both of which together shall constitute one and the same instrument. To this end, signed signature pages may be transmitted between the parties by facsimile, electronic scan (PDF), or other like method, and any such signature shall have the same legal effect as an original.

Forwitness: Signed, Numbered + Lined 1 +
Numbering Style 1, 2, 3 -- + Start at 1 +
Alignment Left + Spaced to 0.25" + Tab
Size: 8.5" x 11.5" + Signature: 8.5"

Forwitness: Signed and Numbered

PROCEEDS:

BUYER:


ROBERT FRANZ, MANAGING DIRECTOR
PROFECTUS INVESTMENTS

SELLER:


ERIC MOOKHERJEE
SHANTI ASSET MANAGEMENT

Profectus Investments LLC
100 Wall Street
New York, New York 10005
(646) 559-5000

TRADE CONFIRMATION

To: MSD Credit Opportunity Master Fund, L.P.

TRADE DATE: September 13, 2011

SETTLEMENT DATE: September 16, 2011

SELLER: Profectus Investments LLC (hereinafter "Profectus")

BUYER: MSD Credit Opportunity Master Fund, L.P. (hereinafter "COF")

NOTES: DIAMFN XS0302352405 35.61MM FACE (hereinafter "Notes")

ADDL: ALL DISTRIBUTIONS AND RIGHTS TO BUYER REGARDLESS OF RECORD
DATE

OTHER TERMS:


1. [REDACTED]
2. The deadline for the transfer of the Notes by Profectus to Buyer is no later than 1 (One) day after their transfer by Shanti to Profectus.
3. This Trade Confirmation may be executed by the Seller and Buyer in counterparts, each of which shall be deemed an original and both of which together shall constitute one and the same instrument. To this end, signed signature pages may be transmitted between the parties by facsimile, electronic scan (PDF), or other like method, and any such signature shall have the same legal effect as an original.

PROCEEDS: [REDACTED]

SELLER:


ROBERT FRANZ, MANAGING DIRECTOR
PROFECTUS INVESTMENTS

BUYER:


MSD Credit Opportunity Master Fund, L.P.
By: Marcello Liguori, Managing Director of MSDC Management, L.P., its
Investment Manager